No. 34/ 2026-27

August 25, 2026

Notice-cum-addendum to the Statement of Additional Information (SAI), Scheme Information Documents (SIDs) and Key Information Memorandums (KIMs) of various schemes of UTI Mutual Fund (the Fund)

Investors are hereby informed that SEBI vide its circular dated February 26, 2026 notified revised norms for "Categorization and Rationalization of Mutual Fund Schemes". The norms with certain changes have been included in Chapter 3 (Part IV) of SEBI Master Circular for Mutual Funds dated March 20, 2026 ("Categorization Circular").

Pursuant to the same, changes to the below mentioned schemes of UTI Mutual Fund shall be effective from **26th August, 2026:**

A: Change in scheme characteristics of Equity Schemes of UTI Mutual Fund

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td>Scheme Name</td><td>UTI Dividend Yield Fund</td><td>UTI Dividend Yield Fund</td></tr>
<tr><td>Asset Allocation Pattern

(Section I - Part II - Information about the Scheme: Sub-section-A. How will the scheme allocate its assets?)</td>
<td><table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments (minimum 65% of the total assets would be in equity and equity related instruments of dividend yielding companies)</td><td>65%</td><td>100%</td></tr>
</table></td>
<td><table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & equity related instruments of dividend yielding stocks / entities.</td><td>80%</td><td>100%</td></tr>
<tr><td>Money Market Instruments and other instruments permissible under residual portion</td><td>0%</td><td>20%</td></tr>
</table></td></tr>
</table>

<table>
<tr><td></td><td><table>
<tr><td>Debt and Money Market Instruments (including securitized debt</td><td>0%</td><td>35%</td></tr>
<tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr>
</table></td><td></td></tr>
<tr><td>Scheme Name</td><td>UTI Value Fund</td><td>UTI Value Fund</td></tr>
<tr><td>Asset Allocation Pattern

(Section I - Part II - Information about the Scheme: Sub-section-A. How will the scheme allocate its assets?)</td><td><table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments</td><td>65%</td><td>100%</td></tr>
<tr><td>Debt and Money Market Instruments including securitized debt</td><td>0%</td><td>35%</td></tr>
<tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr>
</table></td><td><table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments following value investment strategy</td><td>80%</td><td>100%</td></tr>
<tr><td>Money Market Instruments and other instruments permissible under residual portion</td><td>0%</td><td>20%</td></tr>
</table></td></tr>
<tr><td>Scheme Name</td><td>UTI Focused Fund</td><td>UTI Focused Fund (30 stocks)</td></tr>
<tr><td>Asset Allocation Pattern

(Section I - Part II - Information about the Scheme: Sub-section-A. How will the scheme allocate its assets?)</td><td><table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments (Maximum 30 stocks)</td><td>65%</td><td>100%</td></tr>
</table></td><td><table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments (Maximum 30 stocks)</td><td>80%</td><td>100%</td></tr>
</table></td></tr>
</table>

<table>
<tr><td></td><td><table><tr><td>Debt and Money Market Instruments including securitized debt</td><td>0%</td><td>25%</td></tr><tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr></table></td><td><table><tr><td>Money Market Instruments and other instruments permissible under residual portion</td><td>0%</td><td>20%</td></tr></table></td></tr>
<tr><td>Scheme Name</td><td>UTI ELSS Tax Saver Fund</td><td>UTI ELSS Tax Saver Fund</td></tr>
<tr><td>Type of Scheme</td><td>An open ended equity linked saving scheme with a statutory lock in of 3 years and Tax Benefit</td><td>An open ended scheme with attributes in accordance with Equity Linked Saving Scheme, 2005 notified by Ministry of Finance</td></tr>
<tr><td>Scheme Name</td><td>UTI MNC Fund</td><td>UTI MNC Fund</td></tr>
<tr><td>Asset Allocation Pattern

(Section I - Part II - Information about the Scheme: Sub-section-A. How will the scheme allocate its assets?)</td><td><table><tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr><tr><th>Minimum</th><th>Maximum</th></tr><tr><td>Equity and equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of multi-national corporations/companies).</td><td>80%</td><td>100%</td></tr><tr><td>Debt and Money Market Instruments (including securitized debt)</td><td>0%</td><td>20%</td></tr><tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr></table></td><td><table><tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr><tr><th>Minimum</th><th>Maximum</th></tr><tr><td>Equity and equity related instruments of multi-national corporations/entities</td><td>80%</td><td>100%</td></tr><tr><td>Money Market Instruments and other instruments permissible under residual portion</td><td>0%</td><td>20%</td></tr></table></td></tr>
<tr><td>Scheme Name</td><td>UTI India Consumer Fund</td><td>UTI India Consumer Fund</td></tr>
<tr><td>Asset Allocation Pattern</td><td></td><td></td></tr>
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<tr>
<td>(Section I - Part II - Information about the Scheme: Sub-section-A. How will the scheme allocate its assets?)</td>
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<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of companies related to the theme of Indian Lifestyle & are part of benchmark sectors)</td><td>80%</td><td>100%</td></tr>
<tr><td>Debt and Money Market instruments(including securitized debt)</td><td>0%</td><td>20%</td></tr>
<tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr>
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<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments of entities related to the theme of Indian Lifestyle & are part of benchmark sectors</td><td>80%</td><td>100%</td></tr>
<tr><td>Money Market Instruments and other instruments permissible under residual portion</td><td>0%</td><td>20%</td></tr>
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<tr>
<td>Scheme Name</td>
<td>UTI Infrastructure Fund</td>
<td>UTI Infrastructure Fund</td>
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<td>Asset Allocation Pattern

(Section I - Part II - Information about the Scheme: Sub-section-A. How will the scheme allocate its assets?)</td>
<td>
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & equity related instruments (minimum 80% of the total assets</td><td>80%</td><td>100%</td></tr>
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<td>
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & equity related instruments of entities related to the Infrastructure theme</td><td>80%</td><td>100%</td></tr>
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<table>
<tr><td>would be in equity and equity related instruments of companies related to the Infrastructure theme)</td><td></td><td></td></tr>
<tr><td>Debt and Money Market Instruments (including securitized debt)</td><td>0%</td><td>20%</td></tr>
<tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr>
</table>
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<table>
<tr><td>Money Market Instruments and other instruments permissible under residual portion</td><td>0%</td><td>20%</td></tr>
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<tr>
<td>Scheme Name</td>
<td>UTI Innovation Fund</td>
<td>UTI Innovation Fund</td>
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<tr>
<td>Asset Allocation Pattern

(Section I - Part II - Information about the Scheme: Sub-section-A. How will the scheme allocate its assets?)</td>
<td>
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & equity related instruments following growth and innovation-oriented theme</td><td>80%</td><td>100%</td></tr>
<tr><td>Debt and Money Market Instruments</td><td>0%</td><td>20%</td></tr>
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<td>
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & equity related instruments following growth and innovation- oriented theme</td><td>80%</td><td>100%</td></tr>
<tr><td>Money Market Instruments and other instruments permissible under residual portion</td><td>0%</td><td>20%</td></tr>
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<tr>
<td>Scheme Name</td>
<td>UTI Quant Fund</td>
<td>UTI Quant Fund</td>
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<tr><td>Asset Allocation Pattern

(Section I - Part II - Information about the Scheme: Sub-section-A. How will the scheme allocate its assets?)</td><td>

Instruments	**Indicative Allocation (% of Total Assets)**	
	Minimum	**Maximum**
Equity and equity related instruments based on quantitative investment theme	80%	100%
Equity and equity related instruments other than based on quantitative investment theme	0%	20%
Debt and Money market instruments	0%	20%
Units issued by InvITs	0%	10%

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Instruments	**Indicative Allocation (% of Total Assets)**	
	Minimum	**Maximum**
Equity and equity related instruments based on quantitative investment theme	80%	100%
Money Market Instruments and other instruments permissible under residual portion	0%	20%

</td></tr>
<tr><td>Scheme Names</td><td>UTI Flexi Cap Fund</td><td>UTI Flexi Cap Fund</td></tr>
<tr><td>Asset Allocation Pattern

(Section I - Part II - Information about the Scheme: Sub-section-A. How will the scheme allocate its assets?)</td><td>

Instruments	**Indicative Allocation (% of Total Assets)**	
	Minimum	**Maximum**
Equity and equity related instruments	65%	100%
Debt and Money Market Instruments (including securitized debt)	0%	35%

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Instruments	**Indicative Allocation (% of Total Assets)**	
	Minimum	**Maximum**
Equity and equity related instruments	65%	100%
Money Market Instruments and other instruments	0%	35%

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<td><table><tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr></table></td>
<td><table><tr><td>permissible under residual portion</td><td></td><td></td></tr></table></td>
</tr>
<tr>
<td>Scheme Names</td>
<td>UTI Mid Cap Fund</td>
<td>UTI Mid Cap Fund</td>
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<tr>
<td>Asset Allocation Pattern

(Section I - Part II - Information about the Scheme: Sub-section-A. How will the scheme allocate its assets?)</td>
<td><table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation
(% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments (minimum 65% of the total assets would be in equity and equity related instruments of mid cap companies).</td><td>65%</td><td>100%</td></tr>
<tr><td>Debt and Money Market Instruments (including securitized debt)</td><td>0%</td><td>35%</td></tr>
<tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr>
</table></td>
<td><table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation
(% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments of mid cap entities.</td><td>65%</td><td>100%</td></tr>
<tr><td>Money Market Instruments and other instruments permissible under residual portion</td><td>0%</td><td>35%</td></tr>
</table></td>
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<tr>
<td>Scheme Names</td>
<td>UTI Small Cap Fund</td>
<td>UTI Small Cap Fund</td>
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<tr><td>Asset Allocation Pattern

(Section I - Part II - Information about the Scheme: Sub-section-A. How will the scheme allocate its assets?)</td><td>
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments (minimum 65% of the total assets would be in equity and equity related instruments of small cap companies).</td><td>65%</td><td>100%</td></tr>
<tr><td>Debt and Money Market Instruments (including securitized debt)</td><td>0%</td><td>35%</td></tr>
<tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr>
</table>
</td><td>
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments of small cap entities</td><td>65%</td><td>100%</td></tr>
<tr><td>Money Market Instruments and other instruments permissible under residual portion</td><td>0%</td><td>35%</td></tr>
</table>
</td></tr>
<tr><td>Scheme Names</td><td>UTI Large & Mid Cap Fund</td><td>UTI Large & Mid Cap Fund</td></tr>
<tr><td>Asset Allocation Pattern

(Section I - Part II - Information about the Scheme: Sub-section-A. How will the scheme allocate its assets?)</td><td>
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity related instruments (Minimum 35% of the total assets would be in equity and equity related</td><td>70%</td><td>100%</td></tr>
</table>
</td><td>
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments of which :
a. Minimum 35% would be in equity and</td><td>70%</td><td>100%</td></tr>
</table>
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	instruments of large cap companies and minimum 35% of the total assets would be in equity and equity related instruments of mid cap companies)			equity related instruments of large cap entities b. minimum 35% would be in equity and equity related instruments of mid cap entities		
	Debt and Money Market Instruments (including securitized debt)	0%	30%	Money Market Instruments and other instruments permissible under residual portion	0%	30%
	Units issued by InvITs	0%	10%			
Scheme Names	**UTI Large Cap Fund**			**UTI Large Cap Fund**		

<table>
<tr>
<td>Asset Allocation Pattern

(Section I - Part II - Information about the Scheme: Sub-section-A. How will the scheme allocate its assets?)</td>
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<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of large cap companies)</td><td>80%</td><td>100%</td></tr>
<tr><td>Debt and Money Market Instruments (including securitized debt)</td><td>0%</td><td>20%</td></tr>
<tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr>
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<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & equity related instruments of large cap entities</td><td>80%</td><td>100%</td></tr>
<tr><td>Money Market Instruments and other instruments permissible under residual portion</td><td>0%</td><td>20%</td></tr>
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<tr>
<td>Scheme Names</td>
<td>UTI Healthcare Fund</td>
<td>UTI Healthcare Fund</td>
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<tr>
<td>Asset Allocation Pattern

(Section I - Part II - Information about the Scheme: Sub-section-A. How will the scheme allocate its assets?)</td>
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<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments (minimum 80% of the total assets would be in equity and equity related</td><td>80%</td><td>100%</td></tr>
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<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments of entities related to the healthcare services sector</td><td>80%</td><td>100%</td></tr>
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<tr><td>instruments of companies related to the healthcare services sector).</td><td></td><td></td></tr>
<tr><td>Debt and Money Market Instruments (including securitized debt)</td><td>0%</td><td>20%</td></tr>
<tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr>
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<table>
<tr><td>Money Market Instruments and other instruments permissible under residual portion</td><td>0%</td><td>20%</td></tr>
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<tr>
<td>Scheme Names</td>
<td>UTI Transportation and Logistics Fund</td>
<td>UTI Transportation and Logistics Fund</td>
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<td>Asset Allocation Pattern

(Section I - Part II - Information about the Scheme: Sub-section-A. How will the scheme allocate its assets?)</td>
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<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of companies engaged in the transportation and logistics sector)</td><td>80%</td><td>100%</td></tr>
<tr><td>Debt and Money Market Instruments</td><td>0%</td><td>20%</td></tr>
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<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments of entities engaged in the transportation and logistics services sector</td><td>80%</td><td>100%</td></tr>
<tr><td>Money Market Instruments and other instruments permissible under residual portion</td><td>0%</td><td>20%</td></tr>
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<table>
<tr><td></td><td><table><tr><td>(including securitized debt)</td><td></td><td></td></tr><tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr></table></td><td></td></tr>
<tr><td>Scheme Names</td><td>UTI Banking and Financial Services Fund</td><td>UTI Banking and Financial Services Fund</td></tr>
<tr><td>Asset Allocation Pattern

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<tr><td>Scheme Names</td><td>UTI Multi Cap Fund</td><td>UTI Multi Cap Fund</td></tr>
</table>

Asset Allocation Pattern

(Section I - Part II - Information about the Scheme: Sub-section-A. How will the scheme allocate its assets?)

Instruments	**Indicative Allocation (% of Total Assets)**	
	Minimum	**Maximum**
Equity and equity related instruments#	75%	100%
a) Large Cap Companies	25%	50%
b) Mid Cap Companies	25%	50%
c) Small Cap Companies	25%	50%
Debt and Money Market Instruments (including securitized debt)	0%	25%
Units issued by InvITs	0%	10%

In terms of clause 2.7.1 of the SEBI Master Circular large cap, mid cap and small cap have been defined as follows–
"Large Cap" shall consist of 1st to 100th company in terms of full market capitalization;
"Mid Cap" shall consist of 101st to 250th company in terms of full market capitalization;
"Small Cap" shall consist of 251st company onwards in terms of full market capitalization

Instruments	**Indicative Allocation (% of Total Assets)**	
	Minimum	**Maximum**
Equity and equity related instruments of Large, Mid and Small cap entities of which: #	75%	100%
a) Large Cap Entities	25%	50%
b) Mid Cap Entities	25%	50%
c) Small Cap Entities	25%	50%
Money Market Instruments and other instruments permissible under residual portion	0%	25%

In terms of clause 3.9.1 of the SEBI Master Circular large cap, mid cap and small cap have been defined as follows–
"Large Cap" shall consist of 1st to 100th company in terms of full market capitalization;
"Mid Cap" shall consist of 101st to 250th company in terms of full market capitalization;
"Small Cap" shall consist of 251st company onwards in terms of full market capitalization

Note: Investment in Residual portion for all equity schemes as under:

The residual portion in the Equity Category Schemes may be invested in the following and other assets as may be permitted by SEBI from time to time, subject to the ceilings laid out in SEBI Mutual Fund Regulations, 2026 with respect to the respective asset class:

1. equity and equity-related instruments,
2. money market instruments,
3. other liquid instruments
4. units of Infrastructure Investment Trusts (InvITs),
5. Gold ETFs and
6. Silver ETFs

B: Change in scheme characteristics of Debt Schemes of UTI Mutual Fund

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td>Scheme Name</td><td>UTI Low Duration Fund</td><td>UTI Ultra Short to Short Term Fund</td></tr>
<tr><td>Type of Scheme</td><td>An open ended low duration debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 6 months and 12 months.
A Moderate interest rate risk and moderate credit risk.</td><td>An open ended debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 6 months to 12 months.
A Moderate interest rate risk and moderate credit risk.</td></tr>
<tr><td>Scheme Name</td><td>UTI Credit Risk Fund</td><td>UTI Credit Risk Fund</td></tr>
<tr><td>Asset Allocation Pattern

(Section I - Part II - Information about the Scheme: Sub-section-A. How will the scheme allocate its assets?)</td>
<td><table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Debt instruments (including securitised debt)</td><td>65%</td><td>100%</td></tr>
<tr><td>Money market instruments (including Triparty Repos on Government Securities or treasury bill & Repo)</td><td>0%</td><td>35%</td></tr>
<tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr>
</table></td>
<td><table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Corporate debt rated AA and below</td><td>65%</td><td>100%</td></tr>
<tr><td>Corporate debt other than that stated above and Money market instruments (including Triparty Repos on Government Securities or treasury bill & Repo)</td><td>0%</td><td>35%</td></tr>
<tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr>
</table></td></tr>
</table>

Scheme Name	UTI Banking & PSU Fund			UTI Banking & PSU Debt Fund		
Asset Allocation Pattern	**Instruments**	**Indicative Allocation (% of Total Assets)**		**Instruments**	**Indicative Allocation (% of Total Assets)**	
		Minimum	**Maximum**		**Minimum**	**Maximum**
	Debt and Money Market Securities issued by Banks, Public Financial Institutions (PFIs) and Public Sector Undertakings (PSUs) and Municipal Bonds	80%	100%	Debt and Money Market Securities issued by Banks, Public Financial Institutions (PFIs) and Public Sector Undertakings (PSUs) and Municipal Bonds	80%	100%
	Debt and Money Market Securities (including Triparty Repos on Government Securities or treasury bill & Repo) issued by entities other than Banks, Public Financial Institutions (PFIs), Public Sector Undertakings (PSUs) and Municipal Bonds	0%	20%	Debt and Money Market Securities (including Triparty Repos on Government Securities or treasury bill & Repo) issued by entities other than Banks, Public Financial Institutions (PFIs), Public Sector Undertakings (PSUs) and Municipal Bonds	0%	20%
				Units issued by InvITs	0%	10%

Scheme Name	UTI Dynamic Bond Fund	UTI Dynamic Term Fund
Asset Allocation Pattern	see below	see below

UTI Dynamic Bond Fund

Instruments	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Money Market Instruments, Debentures and Securitised Debt	0	100
Debt Instruments including Securitised Debt	0	100
Units issued by InvITs	0	10

UTI Dynamic Term Fund

Instruments	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt (including Securitised debt) and Money Market instruments	0	100

Scheme Name	UTI Short Duration Fund	UTI Short Term Fund
Asset Allocation Pattern	see below	see below

UTI Short Duration Fund

Instruments	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt securities (including securitized debt)	0	100
Money Market Instruments (Including Triparty Repos on Government Securities or treasury bill & Repo)	0	100

UTI Short Term Fund

Instruments	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt securities (including securitized debt)	0	100
Money Market Instruments (Including Triparty Repos on Government Securities or treasury bill & Repo)	0	100
Units issued by InvITs	0	10

<table>
<tr><td></td><td></td><td></td></tr>
<tr><td>Scheme Name</td><td>UTI Money Market Fund</td><td>UTI Money Market Fund</td></tr>
<tr><td>Asset Allocation Pattern</td><td>
<table>
<tr><td>Instruments</td><td>Indicative Allocation
(% of Total Assets)</td></tr>
<tr><td>Money market instruments (including Triparty Repos on Government Securities or treasury bill & Repo)</td><td>100%</td></tr>
</table>
</td><td>
<table>
<tr><td rowspan="2">Instruments</td><td colspan="2">Indicative Allocation
(% of Total Assets)</td></tr>
<tr><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Money market instruments (including Triparty Repos on Government Securities or treasury bill & Repo)</td><td>0%</td><td>100%</td></tr>
</table>
</td></tr>
<tr><td>Scheme Name</td><td>UTI Medium Duration Fund</td><td>UTI Medium Term Fund</td></tr>
<tr><td>Asset Allocation Pattern</td><td>Asset allocation under normal circumstances: The Portfolio Macaulay duration would be between 3 year to 4 years</td><td>Asset Allocation:</td></tr>
</table>

Instruments	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt securities (including securitized debt)	50%	100%
Money Market Instruments (Including Triparty Repos on Government Securities or treasury bill & Repo)	0%	50%
Units issued by InvITs	0%	10%

Asset allocation in light of anticipated adverse situation: The Portfolio Macaulay duration under anticipated adverse situation is 1 year to 4years

Instruments	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt securities (including securitized debt)	50%	100%
Money Market Instruments (Including Triparty Repos on Government Securities or treasury bill & Repo)	0%	50%

a. Asset allocation under normal circumstances: The Portfolio Macaulay duration would be between 3 years to 4 years
b. Asset allocation in light of anticipated adverse situation: The Portfolio Macaulay duration under anticipated adverse situation is 1 year to 4years

Instruments	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt securities (including securitized debt)	50%	100%
Money Market Instruments (Including Triparty Repos on Government Securities or treasury bill & Repo)	0%	50%
Units issued by InvITs	0%	10%

Scheme Name	UTI Medium to Long Duration Fund	UTI Medium to Long Term Fund
Scheme Name	UTI Ultra Short Duration Fund	UTI Ultra Short Term Fund
Scheme Name	UTI Floater Fund	UTI Floating Interest Rates Fund
Scheme Name	UTI Long Duration Fund	UTI Long Term Fund
Scheme Name	UTI Gilt Fund with 10 year Constant Duration	UTI 10 year Constant Maturity Gilt Fund

The residual portion of the below schemes (as per current names) may be invested in such securities as may be permitted by SEBI from time to time, subject to the ceilings laid out in SEBI Mutual Fund Regulations, 2026 with respect to the respective asset class:

1. UTI Corporate Bond Fund
2. UTI Credit Risk Fund
3. UTI Banking and PSU Fund
4. UTI Floater Fund
5. UTI Short Duration Fund

C: Change in scheme characteristics of Hybrid Schemes and Other Schemes of UTI Mutual Fund
C.1 : Changes to Hybrid Schemes:

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td>Scheme Name</td><td>UTI Balanced Advantage Fund</td><td>UTI Balanced Advantage Fund</td></tr>
<tr><td>Type of Scheme</td><td>An open-ended dynamic asset allocation fund</td><td>An open ended dynamic asset allocation fund investing in debt and equity instruments only</td></tr>
<tr><td>Scheme Name</td><td>UTI Arbitrage Fund</td><td>UTI Arbitrage Fund</td></tr>
<tr><td>Type of Scheme</td><td>An open ended scheme investing in arbitrage opportunities</td><td>An open ended scheme investing in arbitrage opportunities. No investment in InvITs is permitted.</td></tr>
<tr><td>Asset Allocation Pattern</td><td>(1) Under normal market circumstances, the investment range would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & equity related instruments</td><td>65%</td><td>100%</td></tr>
<tr><td>Derivatives including Index Futures, Stock Futures, Index Options and Stock Options*</td><td>65%</td><td>100%</td></tr>
<tr><td>Money Market, Debt instruments, Securitized debt# and call money.</td><td>0%</td><td>35%</td></tr>
</table>
(2) The asset allocation under defensive circumstances would be as follows:</td><td>(1) Asset allocation under normal market circumstances:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & equity related instruments</td><td>65%</td><td>100%</td></tr>
<tr><td>Derivatives including Index Futures, Stock Futures, Index Options and Stock Options*</td><td>65%</td><td>100%</td></tr>
<tr><td>Overnight Debt Securities, CDs, government securities with maturities upto 1 year and
mutual fund units of liquid, money market or schemes having Macaulay duration less than 1 year</td><td>0%</td><td>35%</td></tr>
</table>
(2) The asset allocation under defensive circumstances:</td></tr>
</table>

Instruments	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity & equity related instruments	0%	65%
Derivatives including Index Futures, Stock Futures, Index Options and Stock Options*	0%	65%
Money Market, Debt instruments, Securitized debt and call money.	35%	100%

* The exposure to derivative shown in the above asset allocation tables is the exposure taken against the underlying equity investments and should not be considered for calculating the total asset allocation. The idea is not to take additional asset allocation with the use of derivatives. The notional value exposure in derivatives securities would be reckoned for the purposes of the specified limits. The margin money deployed on these positions would be included in the Money Market/Debt category.

Instruments	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity & equity related instruments	0%	65%
Derivatives including Index Futures, Stock Futures, Index Options and Stock Options*	0%	65%
Overnight Debt Securities, CDs, government securities with maturities upto 1 year and mutual fund units of liquid, money market or schemes having Macaulay duration less than 1 year	35%	100%

*The exposure to derivative shown in the above asset allocation tables is the exposure taken against the underlying equity investments and should not be considered for calculating the total asset allocation. The idea is not to take additional asset allocation with the use of derivatives. The notional value exposure in derivatives securities would be reckoned for the purposes of the specified limits. The margin money deployed on these positions would be included in the Money Market/Debt category.

<table>
<tr><th>Scheme Name</th><th>UTI Equity Savings Fund</th><th>UTI Equity Savings Fund</th></tr>
<tr><td>Asset Allocation Pattern</td>
<td>
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation
(% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments</td><td>65%</td><td>90%</td></tr>
<tr><td>Of Which
Cash future arbitrage opportunities</td><td>20%</td><td>75%</td></tr>
<tr><td>Net long equity position</td><td>20%</td><td>50%</td></tr>
<tr><td>Debt and Money Market Securities (including securitized debt & margin for derivatives)</td><td>10%</td><td>35%</td></tr>
<tr><td>Units issued by REITs & InvITs</td><td>0%</td><td>10%</td></tr>
</table>
</td>
<td>
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation
(% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments</td><td>65%</td><td>90%</td></tr>
<tr><td>Of which
a) Cash future arbitrage opportunities</td><td>25%</td><td>75%</td></tr>
<tr><td>b) Net long equity position</td><td>15%</td><td>40%</td></tr>
<tr><td>Debt and Money market instruments</td><td>10%</td><td>35%</td></tr>
</table>

Asset allocation pattern under defensive consideration:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation
(% of Total Assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments</td><td>15%</td><td>90%</td></tr>
<tr><td>a) Cash Future arbitrage opportunities</td><td>10%</td><td>90%</td></tr>
<tr><td>b) Net long equity position</td><td>5%</td><td>40%</td></tr>
</table>
</td></tr>
</table>

		Debt and Money market instruments | 10% | 85% Net long equity position shall mean market value of long equity positions in equity and equity related securities, netted off against market value of short position through equity derivatives. Equity options to be excluded from the calculations.

Note: Investment in Residual portion :

Schemes covered (as per current names):

1. UTI Conservative Hybrid Fund
2. UTI Aggressive Hybrid Fund
3. UTI Multi Asset Allocation Fund
4. UTI Arbitrage Fund
5. UTI Equity Savings Fund

The residual portion in the Hybrid Schemes may be invested in the following securities and other securities as may be permitted by SEBI from time to time, subject to the ceilings laid out in SEBI Mutual Fund Regulations, 2026 with respect to the respective asset class:

a. units of Infrastructure Investment Trusts (InvITs) (except UTI Arbitrage Fund),
b. Gold ETF ,
c. Silver ETF ,
d. ETCDs,

Further, there is no residual portion in UTI Balanced Advantage Fund, being an open ended scheme investing in debt and equity instruments only.

C.2 : Changes to Other Schemes:

A. In case of all Index Funds, Exchange Traded Funds (ETFs) and Fund of Funds (FoFs) offered by UTI Mutual Fund, for residual allocation of upto 5% for liquidity purposes, in addition to the existing instruments mentioned in the SID / KIM, investment in other liquid instruments shall be permitted.

B. UTI Gold Exchange Traded Fund (UTI Gold ETF)

In the para under indicative table, the below changes shall be made:

Existing	Revised
UTI Gold ETF may invest in GDS and GMS of Banks, subject to the following restrictions:- (a) The cumulative Investment by Gold ETF in GDS and GMS will not exceed 20% of total asset under management (AUM) of UTI Gold ETF.	**UTI Gold ETF may invest in GDS, GMS and ETCD having gold as the underlying, subject to the following restrictions:-** (a) The cumulative exposure to aforementioned gold related instruments shall not exceed 50% of net asset value of the scheme. However, within the 50% limit, the investment limit for GDS of banks and GMS as part of gold related instrument shall not exceed 20% of net asset value of the scheme. The unutilized portion of the limit for GDS of banks and GMS can be utilized for ETCD having gold as the underlying.

D: Reclassification of Sectoral and Thematic Funds

Sr.	Scheme Name	Existing Classification	Revised Classification
1.	UTI Healthcare Fund	Sectoral / Thematic	Sectoral
2.	UTI Transportation and Logistics Fund	Sectoral / Thematic	Sectoral
3.	UTI Banking and Financial Services Fund	Sectoral / Thematic	Sectoral
4.	UTI Infrastructure Fund	Sectoral / Thematic	Thematic
5.	UTI Innovation Fund	Sectoral / Thematic	Thematic
6.	UTI India Consumer Fund	Sectoral / Thematic	Thematic
7.	UTI MNC Fund	Sectoral / Thematic	Thematic
8.	UTI Quant Fund	Sectoral / Thematic	Thematic

E: Disclosure of Portfolio Overlap: We shall disclose the category-wise portfolio overlap levels, i.e., equity schemes vis-à-vis other equity schemes, debt schemes vis-à-vis other debt schemes, and hybrid schemes vis-à-vis other hybrid schemes. Such disclosure shall be published on our website on a monthly basis.

As per para 3.8.9 of SEBI Master Circular, the aforesaid changes to the Scheme to bring it in line with categories of schemes listed in Part IV under Chapter 3 of SEBI Master Circular shall not be considered as fundamental attribute change.

The relevant sections appearing in the SID / KIM / SAI of the abovementioned schemes shall be suitably modified to incorporate the above provisions and the necessary/ incidental change arising out of the aforesaid changes, wherever applicable. There is no other change in the schemes.
This addendum is an integral part of the SID / KIM / SAI of the schemes and shall be read in conjunction with the SID / KIM / SAI. In case any further information is required, the nearest UTI Financial Centre may please be contacted.

For UTI Asset Management Company Limited

Sd/-
Authorised Signatory